

CERTIFICATE OF INSURANCE MANAGEMENT SERVICES

PRISM partners with the industry's best to provide services that are second to none.

PRISM has partnered with Evident to provide automated Certificate of Insurance Management services to help members manage and mitigate third party risk.

Services Include

1. Automated Insurance Verification
2. Managed Service Options
3. Implementation
4. Insurance Requirements Extraction

Please note: Services provided by Certified Risk Managers/Bob Marshburn are not included.



To get started, please contact:
Justin Leslie - Head of Sales
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Leading Automation
Unlimited Flexibility and
24 hour turnaround times



Deep Verifications
Go beyond policies and
limits to truly mitigate risk



Discounted Pricing
PRISM members benefit
from discounted, pre-
negotiated pricing

Quick Start Steps

1. Contact [Justin Leslie](#) or [fill out this form](#) to receive a demo and overview of system features.
2. Justin will discuss platform options, as well as develop a customized package to fit your needs.
3. Justin will provide a kick-off meeting to discuss responsibilities and system requirements.

4-Week Onboarding Plan

Week 1: Kickoff meeting; finalize decision criteria, email templates, and cadence; receive data sheet.

Week 2: Review portal settings; conduct training; begin importing third party insureds.

Week 3: First review meeting; adjust email content, cadence, or Coverage Criteria Groups.

Week 4: Follow-up training; conduct second review meeting; implement final changes.